









Our AIM Portfolio gives you access to some of the most innovative UK companies, with the opportunity to achieve capital growth over the longer term.

KEY BENEFITS INCLUDE:		
	<b>Growth</b>	Opportunity to grow capital, over the longer term.
	<b>IHT benefit</b>	The service provides the opportunity to pass on more of your wealth.
	<b>Business Property Relief</b>	Where Investments are held for 2 years, AIM has the potential to offer Business Property Relief. Additional validation is sought from an external third party.
	<b>Speed</b>	100% IHT relief is achieved after only two years (provided investments are held as at date of death), rather than seven years for trusts or gifting.
	<b>Control</b>	You retain full ownership of and, if your personal circumstances change, access to their capital (subject to market conditions).
	<b>Flexibility</b>	We will create a portfolio, containing a mixture of assets held in either or both a GIA & ISA account.
	<b>Custody</b>	Available via our custody and administration platform.
	<b>Fees</b>	We offer a competitive Fee Structure* <i>There are no initial setup or exit fees.</i>

**A PROVEN  
INVESTMENT  
METHOD**

**DETAILED  
COMPANY  
ANALYSIS**

**ESTABLISHED  
WATCHLIST**

**A COST  
EFFECTIVE IHT  
SOLUTION**

## KEY INFORMATION:

<b>Launch Date</b>	31st July 2020
<b>Eligibility</b>	General Investment Account & ISA
<b>Est no. Holdings</b>	20 - 30

[www.aubreycm.co.uk](http://www.aubreycm.co.uk)

## IMPORTANT INFORMATION

**Capital at risk: investments may fall as well as rise, and you may not get back the full amount invested.**

Aubrey is authorised and regulated by the Financial Conduct Authority (registered number 455895) and is registered as an Investment Adviser with the US Securities & Exchange Commission.

## OUR INVESTMENT PROCESS

Our investment process is designed to be consistent in the identification of growing companies, who can grow their earnings, are financially secure and can invest in their own future.

We spend considerable time constructing the AIM portfolio, ensuring its exposure to the various sectors and focusing on positive revenue sources. This supports diversification and the objective of reducing overall risk.

### ESTABLISHED WATCH LIST + NEW IDEAS

*Screen, Visits, Competitors, IPOs*

### DETAILED COMPANY ANALYSIS

#### FORECAST FINANCIAL METRICS

*Market Cap > £150m*

*ROE > 15%*

*CROA > 15%*

*PE/G 1.5x*

*EPS Growth > 15%*

#### QUALITATIVE ASSESSMENT

*Extensive Company Visits (200+ PA)*

*MARKET LEADERSHIP*

*TRACK RECORD*

*ESG*

### MACRO TAILWINDS

*Politics, Economic Growth, Macro Policy,  
Income Growth, Household Wealth*

WATCH LIST  
120 Stocks



FOCUS LIST  
80 Stocks



PORTFOLIO  
20-30 Stocks

## YOUR INVESTMENT TEAM



**David Neilson**  
(Co-Manager)



**Jay Younger**  
(Co-Manager & Analyst)

## IMPORTANT INFORMATION

This document has been issued by Aubrey Capital Management Limited which is authorised and regulated in the UK by the Financial Conduct Authority. It has been prepared solely for information purposes and does not in any way constitute advice and is not a solicitation, or an offer to buy or sell any security.

Please note that the prices of shares (and any income produced from them) can fall as well as rise and you may not get back the amount originally invested. This can be as a result of market movements or due to variations in the exchange rates between currencies. Past performance is not a guide to future returns and may not be repeated.

AIM share prices may be especially volatile. Tax rules: and eligibility for inheritance tax exemption is not guaranteed.