







OVERVIEW

We believe that the pace of innovation and technological change will only accelerate over the coming decades.

This portfolio consists of global companies, where we would expect earnings growth of at least 10% PA, underpinned by strong and internally generated cash flows.

KEY FEATURES	
	Our goal is to grow your wealth (after inflation), over the long-term.
	We offer you a portfolio containing growing companies, which have been meticulously researched by our knowledgeable institutional equity team.
	Our analysts regularly engage with the chosen business' management teams, to mitigate any potential risks to your investments.
	Available via our custody and administration platform.
	Your portfolio will be invested entirely in globally listed companies and therefore, is considered to be Higher Risk.
	Aubrey is a signatory to the UN-supported Principles for Responsible Investment (PRI).

**SERVICE
LAUNCHED
FEBRUARY 2021**

**IN DEPTH
RESEARCH AND
ANALYSIS**

**HIGHER RISK
WITH THE
POTENTIAL FOR
HIGHER RETURN**

ADDITIONAL INFORMATION	
Eligibility	General Investment, SIPP, Trust, Charity, Company & ISA
Est no. Holdings	20 - 30

GLOBAL REACH

Many areas of innovation (or companies at the forefront of change), are not represented within the UK market.

We approach equity allocation on a global basis, giving the broadest possible reach to businesses who are developing future solutions for our world. We only select the "best of the best" for your portfolio.

YOUR INVESTMENT TEAM



David Neilson
Investment Manager



Chris Sutton
Investment Manager



John Ewart
Investment Manager



Klyzza Lidman
Investment Analyst

IMPORTANT INFORMATION

Capital at risk: investments may fall as well as rise, and you may not get back the full amount invested.

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