




OVERVIEW

We believe that the pace of innovation and technological change will only accelerate over the coming decades. This Portfolio comprises of global companies with a high ESG score, measured by the Aubrey Methodology. We would expect an earnings growth of at least 10% PA, underpinned by strong, internally generated cash flows.

| KEY FEATURES | |
|---|---|
|  | Our goal is to grow your wealth (after inflation), over the long-term. |
|  | We offer you a portfolio which contains both sustainable and growing companies, carefully researched by our institutional equity teams. |
|  | We approach equity allocation on a global basis, giving the broadest possible reach to businesses who are developing future solutions. |
|  | Available via our custody and administration platform. |
|  | Your portfolio will be invested entirely in globally listed companies and therefore, is considered Higher Risk. |
|  | Aubrey is a signatory to the UN-supported Principles for Responsible Investment (PRI). |

**LAUNCHED
JANUARY 2022**

**INVESTED IN
HIGH ESG
GLOBAL LISTED
COMPANIES**

**FOCUS ON
BUSINESS
SUSTAINABILITY**

| ADDITIONAL INFORMATION | |
|-------------------------|---|
| Eligibility | General Investment, SIPP, Trust, Charity, Company & ISA |
| Est no. Holdings | 20 - 30 |

ENVIRONMENTAL SOCIAL & GOVERNANCE PROCESS

Aubrey have a very robust and meticulous ESG process. Our analysts perform an in-depth analysis of ESG criteria when studying companies and engage with management where any material risks are present.

YOUR INVESTMENT TEAM



David Neilson
Investment Manager



Chris Sutton
Investment Manager



John Ewart
Investment Manager



Klyzza Lidman
Investment Analyst

IMPORTANT INFORMATION

Capital at risk: investments may fall as well as rise, and you may not get back the full amount invested.

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